

**PROXY
FOR THE SECOND NOTEHOLDERS' MEETING**

regarding the

"Note 2014/2024"
of Blue Energy Group AG, Senden ("Issuer")
ISIN: DE000A12T283
(collectively the **"Notes"**)
on Monday 2 December 2024 at 11 am
(**"Noteholders' Meeting"**)

Note 2014/2024
of
Blue Energy Group AG
PROXY

Noteholder / Grantor of Proxy

Name, First Name / Company

Address

**Number of profit participation Notes
with a nominal amount of EUR 1,000
each**

hereby authorize(s) the voting representative of Blue Energy Group AG, Mr. Jörg Bühler, commercial manager at the issuer, (the "voting representative") to represent me at the Noteholders' Meeting of Blue Energy Goup Ag on 2 December 2024 and to exercise my/our voting rights from my/our above-mentioned profit-participation notes according to my/our instructions below and with exemption from § 181 BGB. The proxy includes the granting of sub-proxies.

Instructions for exercising the voting right

Single Instruction

Agenda items*	YES	NO	ABSTENTION
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Amendment of clauses 2.2 sentence 1, 3.3 sentence 2, 5.1, and 9.2 of the terms and conditions of the Notes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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*) The full text of the resolution proposals of Blue Energy Group AG is published in the Federal Gazette on 15 November 2024.

If countermotions requests which have to be published have been received by us, their wording will be made available on the website www.blue-energy-group.de/anleihenverlaengerung under "Gläubigerversammlung Anleihe 2014/2024".

If you wish to issue an instruction on any countermotions, please enter the number of the motion / request and provide your instruction here:

Countermotion or Supplementary Request	YES	NO	ABSTENTION
No.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
No.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
No.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
No.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

General Instruction:

You can also give a general instruction overall or in addition to the points mentioned above:

	YES	NO
Unless otherwise specified above, I/we instruct the voting representative to always vote on all resolutions as recommended by the Issuer. This means, in particular, that I/we instruct the voting representative to vote in favour of all announced resolution proposals of the issuer for all agenda items, unless otherwise specified above. This instruction also applies to modifications of the announced resolution proposals if the issuer recommends approval to the Noteholders before or during the voting resp. noteholder's meeting.	<input type="checkbox"/>	<input type="checkbox"/>

Place/Date/Signature (or name of the declarant according to § 126b BGB)

**The proxy must be sent by no later than on Monday 2 December 2024 11:00 a.m.
to**

Blue Energy Group AG

Keyword: "Note 2014/2024"

Daimlerstraße 31

89250 Senden

Germany

[or by email to anleihenverlaengerung@blue-energy-group.de](mailto:anleihenverlaengerung@blue-energy-group.de)

or by fax: +49 7307 20192-99