

**VOTING WITHOUT MEETING**

regarding the

**"Note 2017/2025" of Blue Energy Group AG, Senden**

**ISIN: DE000A2GS336**

(collectively the **"Notes"**)

within the period starting on Saturday, 30 November 2024 at 0:00 and ending on Monday, 02 December 2024 at 24:00

**("Voting without Meeting")**

**Note 2017/2025  
of  
Blue Energy Group AG**

**VOTING FORM**

**Legal Notices:**

- Votes that do not reach the Head of Voting within the voting period starting on Saturday, 30 November 2024 at 0:00 am and ending on Monday, 02 December 2024 at 24:00 (received), i.e., especially votes cast too early, are invalid and will not be considered.
- This already published voting form will be updated if necessary (e.g., in the case of a counter-motion and/or a supplementary request for an addition).

**Noteholder**

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Name / Company

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Address of the Noteholder

**Exercise of Voting Rights**

By checking the boxes printed below, I/we vote on the resolution proposals of Blue Energy Group AG published in the invitation to vote in the Federal Gazette on 15 November 2024 and at

www.blue-energy-group.de/anleihenverlaengerung  
under "Gläubigerversammlung Anleihe 2017/2025"

regarding the agenda items of the voting without meeting in relation to all Notes of the Note 2017/2025 held by me/us as follows:

<b>Resolution on the agenda item of the voting without meeting (Please check the applicable box)</b>	Yes	No	Abstention
<b>TOP1</b> Amendment of Section 3 and in particular amendment of Section 3.1 of the terms and conditions of the Notes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>TOP2</b> Amendment of Section 9 and, in particular, amendment of Section 9.2 of the of the terms and conditions of the Notes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>TOP3</b> Amendment of Section 10 and, in particular, amendment of Section 10.3 and amendment of Section 2.9 of the terms and conditions of the Notes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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Place and Date

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Name of the Noteholder (please write in block letters)

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Signature

**Please Note**

The voting form must be received in text form (§ 126b BGB) within the voting period, i.e.,

Saturday, 30 November 2024 at 0:00 and ending on Monday, 02 December 2024 at 24:00 at:

Notary Gesine Dechow

**- Head of Voting -**

c/o

Keyword: "Note 2017/2025"

Blue Energy Group AG

Daimlerstraße 31

89250 Senden - Germany

or by email scan to [anleihenverlaengerung@blue-energy-group.de](mailto:anleihenverlaengerung@blue-energy-group.de)

or by fax: +49 7307 20192-99

The validity of the vote does not depend on the use of this voting form.