

VOTING WITHOUT MEETING

regarding the

"Note 2014/2024" of Blue Energy Group AG, Senden

ISIN: DE000A12T283

(collectively the **"Notes"**)

within the period starting on Monday, 28th of October 2024 at 0:00 and ending on Wednesday, 30th of October 2024 at 24:00

("Voting without Meeting")

**Note 2014/2024
of
Blue Energy Group AG**

VOTING FORM

Legal Notices:

- Votes that do not reach the Head of Voting within the voting period starting on Monday, 28th of October 2024 at 0:00 and ending on Wednesday, 30th of October 2024 at 24:00 (received), i.e., especially votes cast too early, are invalid and will not be considered.
- This already published voting form will be updated if necessary (e.g., in the case of a counter-motion and/or a supplementary request).

Noteholder

Name / Company

Address of the Noteholder

Exercise of Voting Rights

By checking the boxes printed below, I/we vote on the resolution proposals of Blue Energy Group AG published in the invitation to vote in the Federal Gazette on 8th of October 2024 and at

www.blue-energy-group.de/anleihenverlaengerung
under "Gläubigerversammlung Anleihe 2014/2024"

regarding the agenda items of the voting without meeting in relation to all Notes of the Note 2014/2024 held by me/us as follows:

Resolution on the agenda item of the voting without meeting (Please check the applicable box)	Yes	No	Abstention
TOP 1 Amendment of clauses 2.2 sentence 1, 3.3 sentence 2, 5.1 and 9.2 of the terms and conditions of the Notes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Place and Date

Name of the Noteholder (please write in block letters)

Signature

Please Note

The voting form must be received in text form (§ 126b BGB) within the voting period, i.e., Monday 28th of October 2024 at 0:00 to Wednesday 30th October 2024 at 24:00 at:

Notary Gesine Dechow

- Head of Voting -

c/o

Keyword: "Note 2014/2024"

Blue Energy Group AG

Daimlerstraße 31

89250 Senden - Germany

or by email scan to anleihenverlaengerung@blue-energy-group.de

or by fax: +49 7307 20192-99

The validity of the vote does not depend on the use of this voting form.